Step 1: Select the product needed

Step 2: Choose which type of quote you want.

Select '**How you would like to run your quote'** and click **'Next'** to bring you to the quote details screens

Quick Quote:
A quick quote gives you quick results with minimum inputs.
The only personal details needed are date of birth and smoker status. This quote allows you to select from the main benefits only on the product and the payment quoted is a monthly payment amount.

Detailed Quote:
In addition to the quick quote a detailed quote gives you all the optional product benefits and allows you to generate a personalised report for your client.

Insert the name and address. These are then populated into your clients report

The detailed quote also allows you to choose a different payment frequency and add optional benefits from the product and apply a loading.

Term Cover - Term Life Insurance

Plan Details

Term Length *(in years)*

Start Date

09/03/2020

Payment Amount

€ | 0.00

Exclusive of Levy

Payment Frequency

Monthly ▼

Benefit Details

Person 1

Life Cover Ratio

Specified Illness Cover Ratio

Hospital Cash Cover

€

Accident Cover

€

Indexation

Yes | **No**

Conversion

Yes | **No**

Do Price Match?

Yes | **No**

Learn more

⊕ Add Loadings

⊕ Profile & Other Details

Back | Finish

You can change the payment frequency here

The optional product benefits can be chosen and you can select to add a loading on this screen also.